

MOORPARK • OXNARD • VENTURA FINANCIAL AID OFFICE

2012-2013 ADDITIONAL FINANCIAL INFORMATION FORM

Student's Name _____

SSN/ID _____

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STUDENT/SPOUSE

ADDITIONAL FINANCIAL INFORMATION

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PARENT(S)

Enter the annual combined 2011
amounts for you and your spouse

Enter the annual combined 2011
amounts for your parent(s)

	a. Education credits (America Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31	
	b. Child support PAID because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 72.	
	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
	d. Student grant and scholarship aid reported to the IRS in your/your parents' adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	
	f. Earnings from work under a cooperative education program offered by a college.	

UNTAXED INCOME

	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 in Boxes 12a through 12d, Codes D,E,F,G,H and S	
	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A line 17.	
	c. Child support RECEIVED for any of your children. Don't include foster care or adoption payments.	
	d. Tax exempt interest income from IRS 1040 – line 8b or 1040A – line 8b.	
	e. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	f. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	
	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	
	h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	i. Other untaxed income not reported in items 92a through 92h, such as worker's compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS 1040 – line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	

Each person signing this form certifies that all the information reported on it is complete and correct.

Student's Signature _____

Date _____

Parent's Signature _____

Date _____