

MOORPARK • OXNARD • VENTURA
FINANCIAL AID OFFICE

2014-2015 ADDITIONAL FINANCIAL INFORMATION FORM

Student's Name _____

Student ID # _____

STUDENT/SPOUSE

Enter the annual combined 2013
amounts for you and your spouse

PARENT(S)

Enter the annual combined 2013
amounts for your parent(s)

	a. Education credits (America Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31	
	b. Child support PAID because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 73 and 95.	
	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
	d. Grant and scholarship aid reported to the IRS in your/your parents' adjusted gross income . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	
	f. Earnings from work under a cooperative education program offered by a college.	

UNTAXED INCOME

	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 in Boxes 12a through 12d, Codes D,E,F,G,H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).	
	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A line 17.	
	c. Child support RECEIVED for any of your/your parents' children. Don't include foster care or adoption payments.	
	d. Tax exempt interest income from IRS 1040 – line 8b or 1040A – line 8b.	
	e. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	f. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	
	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	
	h. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	i. Other untaxed income not reported in items 94a through 94h, such as worker's compensation, disability, etc. Also include the untaxed portion of health savings accounts from IRS 1040 – line 25. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	j. Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	

Each person signing this form certifies that all the information reported on it is complete and correct.

Student's Signature

Date

Parent's Signature

Date