

MOORPARK • OXNARD • VENTURA
FINANCIAL AID OFFICE

2015-2016 STUDENT ASSET VERIFICATION FORM

STUDENT'S NAME _____

STUDENT ID# _____

Additional information regarding you/your current spouse's assets is needed. Asset information cannot be updated, so **please report information as of the date initial FAFSA or CA Dream Act Application was filed.** If you are divorced or separated and have jointly-owned assets, give only the portion of the assets for yourself. If assets, such as a business, are owned jointly with someone else, give only your portion of the assets.

REAL ESTATE

Do not include the home you live in. Only include rental property, vacation home, second home on property containing main home.

☐ None ☐ I/We do own the following additional real estate:

Property #1: Address _____
Street City State

Market value \$ _____ Outstanding Mortgage: \$ _____

Property #2: Address _____
Street City State

Market value \$ _____ Outstanding Mortgage: \$ _____

NOTE: Please attach information for additional property, if needed. If your tax return reflects rental income and there is a low/zero value above, please give a brief explanation regarding the low value of your real estate. If the property was sold, please attach an explanation, indicating date of sale and disposition of proceeds. If proceeds were used to purchase new real estate, the value of this property should be reported.

INVESTMENTS

Check one box below. Include information regarding stocks, bonds, trust funds, money market funds, mutual funds, etc.

☐ None
☐ Investment(s) sold. Date of sale: _____
☐ I/We do have investments. Investment value \$ _____

NOTE: If your tax return reflects income from investments and there is a low/zero value above, please give a brief explanation regarding the low value of your investment(s).

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BUSINESS

Please check one box below, use the note space to clarify any information regarding business assets.

- ☐ None
- ☐ Business is considered a small business that has 100 or fewer full-time equivalent employees.
- ☐ Business is not considered a small business and provide the value if you were to sell minus any current outstanding debt: \$_____

NOTE: If you are reporting a low/zero value, please give a brief explanation regarding the low value of your business. Remember, value should include tangible assets, such as land, buildings, equipment, inventory, etc., and the value of your customer base. If the business was sold or closed, please give details.

CASH, SAVINGS, AND CHECKING

Include only liquid assets such as: cash, checking accounts, savings accounts, etc.

Account balance(s) as of the date the FAFSA was initially filed. \$ _____

NOTE: If your tax return reflects interest income and there is a low/zero value above, please give a brief explanation.

The person signing this form certifies that all the information reported on it is complete and correct.

STUDENT SIGNATURE

DATE

SPOUSE'S SIGNATURE (OPTIONAL)

DATE

Student's Last Name: _____ Student ID: _____