

MOORPARK • OXNARD • VENTURA
FINANCIAL AID OFFICE

2017–2018 VERIFICATION WORKSHEET
Independent Student - Tracking Group V5

Your 2017-2018 FAFSA was selected for a process called “verification”. Verification is a procedure through which an institution checks the accuracy of the student information reported on the application. The Financial Aid Office will be comparing information from your application against information you provide on this worksheet or with documentation collected by the school. The Department of Education requires that we verify this information before disbursing financial aid. Complete this verification form and submit it to the Financial Aid Office at your primary school.

A. STUDENT’S INFORMATION

LAST NAME	FIRST NAME	SSN or 900 Number
ADDRESS	CITY	STATE ZIP
DATE OF BIRTH	(AREA CODE)-PHONE NUMBER	

B. STUDENT’S FAMILY INFORMATION

List below the people in your household. Include:

- Yourself (the student)
- Your spouse (if married)
- Your (or your spouse’s) children if:
You or your spouse will provide more than half of their financial support from July 1, 2017 through June 30, 2018 OR the child would be required to provide your information if they were to complete a FAFSA or CA Dream Act Application for 2017-2018. Include children who meet either of these standards, even if they do not live with you.
- List other people **now living with you** for whom you provide and will continue to provide **more than half of their financial support from July 1, 2017 to June 30, 2018.**

PLEASE NOTE: Do not list children for whom you or your spouse (if married) pays child support if that child support is reported on the FAFSA.

Full Name	Age	Relationship to Student	Lives with you? (Yes or No)	Name of College / Student ID# (if not applicable, leave blank)	Enrolled at least half-time? (Yes or No)
		Self	Yes		

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C. VERIFICATION OF 2015 INCOME INFORMATION

✓ Check **one** box for Student AND **one** for Spouse (if married)

STUDENT											
<input type="checkbox"/> I filed a 2015 U.S. Federal Tax Return and: <ul style="list-style-type: none"> Used the IRS Data Retrieval Tool (DRT) on my FAFSA; Or Am attaching a copy of my 2015 IRS Tax Return Transcript; Or Am attaching a <u>signed</u> copy of my 2015 Federal Tax Return <p>(See page 5 for further instruction)</p>											
<input type="checkbox"/> I worked in 2015, but did not file a 2015 U.S. Federal Tax Return AND I am not required to file a tax return. If you selected this option, list all of your employer(s) and income earned below for 2015 AND attach 2015 W-2 form(s). <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 60%;">Employer</th> <th style="width: 40%;">Earnings/Income</th> </tr> </thead> <tbody> <tr><td> </td><td style="text-align: center;">\$</td></tr> <tr><td> </td><td style="text-align: center;">\$</td></tr> <tr><td> </td><td style="text-align: center;">\$</td></tr> <tr><td> </td><td style="text-align: center;">\$</td></tr> </tbody> </table>		Employer	Earnings/Income		\$		\$		\$		\$
Employer	Earnings/Income										
	\$										
	\$										
	\$										
	\$										
<input type="checkbox"/> I did not earn income in 2015 and are NOT required to file a 2015 U.S. Federal Tax Return. <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>											

SPOUSE (if married)											
<input type="checkbox"/> I filed a 2015 U.S. Federal Tax Return and: <ul style="list-style-type: none"> Used the IRS Data Retrieval Tool (DRT) on my FAFSA; Or Am attaching a copy of my 2015 IRS Tax Return Transcript; Or Am attaching a <u>signed</u> copy of my 2015 Federal Tax Return <p>(See page 5 for further instruction)</p>											
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D. HIGH SCHOOL COMPLETION DOCUMENTATION – You must provide one of the following to the Financial Aid Office:

- ☐ High school diploma or official high school transcript including graduation date
- ☐ The student's General Educational Development (GED) certificate, an official GED transcript, or a state-authorized high school equivalent certificate
- ☐ Students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document*
- ☐ Official Academic transcript of a completed two-year program acceptable for full credit toward a bachelor's degree
- ☐ For a homeschooled student, the original secondary school completion credential for homeschool*

*See Financial Aid Office for further instructions

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E. DOCUMENTATION OF IDENTITY/STATEMENT OF EDUCATIONAL PURPOSE - The student must appear in person at the Postsecondary Educational Institution to verify his/her identity by presenting valid government issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport.

Complete only in the presence of the institutional official or notary, the following English or Spanish Statement:

STATEMENT OF EDUCATIONAL PURPOSE

I certify that I _____ am the individual signing this *Statement of Educational Purpose* and
Print Name
that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of
attending _____ for the 2017-2018 academic year.
Name of Postsecondary Educational Institution

STUDENT SIGNATURE

DATE

DECLARACIÓN DE PROPÓSITO EDUCATIVO

Yo certifico que yo, _____, soy el individuo que firma esta *Declaración de*
Nombre de Estudiante
Propósito Educativo y que la ayuda financiera federal estudiantil que yo pueda recibir, sólo será utilizada para fines educativos
y para pagar el costo de asistir a _____ en el 2017-2018.
Nombre de Institución Educativa Postsecundaria

FIRMA DEL ESTUDIANTE

FECHA

F. NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT – **Complete this section only if you are unable to appear in person at the Postsecondary Educational Institution.** This section must be completed in the presence of a notary.

If you are **unable** to appear in person at the *Financial Aid Offices of the VCCCD* to verify his or her identity, you must provide:

1. A copy of the valid government issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state issued ID, or passport; and
2. The Statement of Educational Purpose in English or Spanish (section 5 of this worksheet) completed in the presence of a notary; and
3. The original Notary's Certificate of Acknowledgement (below):

NOTARY'S CERTIFICATE OF ACKNOWLEDGEMENT

State of _____

City/County of _____

On _____, before me _____,
Date Notary's Name

personally appeared _____, and proved to me
Printed Name of Signer

on basis of satisfactory evidence of identification _____
Type of Government Issued Photo ID Provided

to be the above named person who signed the foregoing instrument.

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WITNESS my hand and official seal
(seal)

Notary's Signature

My Commission Expires on _____
Date

G. CERTIFICATION & SIGNATURES - The person signing this worksheet certifies that all of the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading Information on this worksheet you may be fined, be sentenced to jail, or both. If the Financial Aid Officer determines or suspects fraud or forgery all information will be forwarded to the campus Behavior Intervention Care Team (BICT), the Office of Inspector General of the Department of Education, and/or the local law enforcement agency.

STUDENT SIGNATURE

DATE

SPOUSE'S SIGNATURE (OPTIONAL)

DATE

IRS Tax Return Transcript Instructions

Students/parents are required to verify their tax filing status by submitting documentation from the IRS to the Financial Aid Office or by providing a tax return which was filed with the IRS. Tax returns include the 2015 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

WHAT IS AN IRS TAX RETURN TRANSCRIPT AND HOW MUCH DOES IT COST?

An IRS Tax Return Transcript is a typed copy of what was entered on your original Federal Tax Return. They are 100% FREE!

IF YOU HAVE FILED A U.S. FEDERAL TAX RETURN FORM 1040, 1040A, 1040EZ OR A PUERTO RICO OR A FOREIGN INCOME TAX RETURN FOR 2015:

Please submit a **signed** paper copy of the 2015 IRS tax return.

HOW DO I OBTAIN MY TAX RETURN TRANSCRIPT FROM THE IRS?

To obtain an IRS Tax Return Transcript, go to www.irs.gov and click on the "Get a Tax Transcript" link under the Tools menu. The *Type of Transcript* should be **Return Transcript** for the *Tax Year* **2015**.

WHAT IF I FILED AN AMENDED TAX RETURN?

If you filed an amended tax return you will need to submit a signed copy of the 1040X as well as the Tax Return Transcript or tax return.

WHAT IF I FILED A CALIFORNIA DREAM ACT APPLICATION?

Students who submitted a California Dream Act Application will be required to submit an IRS Tax Return Transcript if they will file or were required to file a 2015 IRS Tax Return.

For more information, please contact the Financial Aid Office:

Moorpark College

805.378.1462

Oxnard College

805.986.5828

Ventura College

805.289.6369